

#### A MESSAGE FROM THE EXECUTIVE DIRECTOR



Thank you for being the force behind our mission. Your generosity is the wind in our sails, propelling us forward towards a more caring and connected Cape and Islands. It is with great pleasure and pride that I present to you the 2022 Annual Report of the Cape Cod Times Needy Fund, a testament to our geneours and resilient community.

In 2022, we celebrated a significant transition in our leadership. Peter Meyer, our steadfast, compassionate, and unwavering beacon for nearly 30 years, gracefully passed the torch to Anne Brennan, our new Board President. With this change, we embraced not only a new captain but also a new era in our narrative - Anne assumes the role of the Needy Fund's inaugural female Board President in its 86-year voyage of service! And we are fortunate to retain the wise counsel and support of Peter Meyer, as President Emeritus.

With your ongoing support, we are confident that, together, we will continue to positively impact our year-round residents across the Cape & Islands who are experiencing temporary hardships. Your consideration of the Needy Fund when making giving decisions has a ripple effect that touches every corner of our community. You are greatly appreciated!,

Susan Johnson, Executive Director



#### A MESSAGE FROM THE BOARD PRESIDENT

Many Cape and Islanders residents struggled financially as spiraling inflation drove up the cost of food, home heating oil and housing in 2022. Thankfully, Cape Codders stepped up once again to help -- continuing an 86-year Needy Fund tradition of neighbors helping neighbors.

The disruption caused by the pandemic continued to ripple across the local economy revealing other growing needs such as help with child care costs, medical needs, gas and transportation. The Needy Fund was able to provide emergency financial assistance to those in need because of a record-high \$1,660,067 in contributions – thank you! The emergency financial assistance the Needy Fund provides can make the difference between a family staying in their home or becoming homeless.

Your generous support helped 4,354 fellow Cape Codders and islanders regain financial stability so they can be productive members of our community. And, the dedicated Needy Fund staff made sure all calls for help were answered.

The Needy Fund strives to live up to the generosity of the people who live, work and visit here. The Needy Fund collaborates with other local agencies to form smart partnerships to better assist those in need. The thorough intake process and voucher system used to make payments directly to vendors ensures that contributions are used as intended.

The Needy Fund staff and volunteer Board of Directors are committed and compassionate stewards of the Fund, working hard to be a trusted organization that lives up to donor expectations. Ninety-one percent of contributions goes to Cape Codders and islanders in need.

Cape Cod and the Islands have always been a special place mainly because of the people who live here. It is a region long characterized by residents who answer the call when a neighbor needs help due to job loss, grave illness or financial setback. Because of you, this long-held tradition remains as strong as ever.

Anne Brennan, Board President

# **MEET OUR TEAM**



Executive

Director



**Lorraine Cabral** Director of Client Services



Stephanie **Martinez-Greer** Director of Development



Nancy K. Intake Counselor



Martha F. Intake Counselor



Libby M. Intake Counselor



Kim Borowski Administrative Assistant



**Aliyah Pires** Commonwealth Corps Intern



**Mary Stetson** Commonwealth Corps Intern

# **Board of Directors**

- Anne Brennan: President
- Peter Meyer: President Emeritus
- Mary Pat Messmer: Vice President
- Stanley W. Hodkinson: Treasurer
- Timothy T. Telman: Secretary
- Dyanne Cooney
- Judy Walden Scarafile
- Sarah A. Turano-Flores
- Stephen L. Abbott
   Michael Mecenas
- Joel G. Crowell
- Gary Woonteiler
   Allison Makkay Davis
  - Gerry Desautels

# **FINANCIALS**

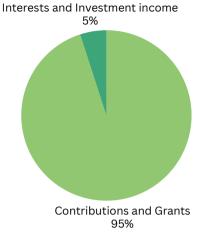
#### Revenue

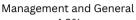
Contributions and Grants
Interests and investment income

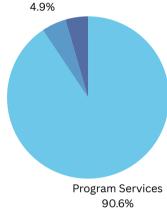
\$1632,416 % 95 \$78,358 % 5

#### **Total Revenue**

\$1,710,774 %100







#### Expenses

Program Service

Management and General

Fundraising

\$ 84,496 % 4.9 \$ 77,705 % 4.5

%

90.6

\$1,556,090

#### **Total Expenses**

\$1,718,291 % 100



Check presented by St Georges Greek Orthodox Church for the 2022 Holiday Fundraising Campaign.

# NEIGHBORS WHO CALLED THE NEEDY FUND

# **SERVICES**

43% have a HS Degree or GED
23% have some post high school education
14% have a 2 or 4 year college degree
14% did not graduate high school
6% did not report

90% have health insurance3% of callers were veterans23% reported a disability

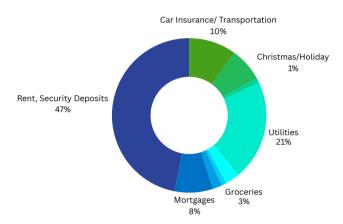
31% are single parent callers
36% are singles living alone
14% are two parent families
5% are multigenerational households
14% did not report

26% reported being employed
19% are receiving social security retirement benefits
8% report unemployment or worker's comp income
28% receive social security disability
19% are living off of pensions

19% of callers own their own homes
73% rent an apartment or home
4% were unsheltered
4% are either living at home, in a group home, rent a room or in a shelter

58% reported receiving food stamps
19% reported receiving a housing subsidy
11% reported being on energy assistance
7% of households with children receive a childcare subsidy

## Types of Services





Mrs. Neuhaus's project based learning students decorated holiday ornaments and cards to distribute to community members as a way to spread holiday cheer. We are so thankful they chose to work with the Needy Fund on this project!

#### **DONORS ACKNOWLEDGMENT**

All of this is only possible with the support of our individual supporters, corporate partners and foundation friends. We are grateful to everyone who has supported us in our mission to meet the basic human needs of our neighbors in crisis and we appreciate your efforts more than you know. Right now, we'd like to individually thank our \$1500 and up supporters:

### 1,500+ Donors for 2022 Fund Drive

The Patricia M. Sanford Trust in memory of the Pat Sorenti family and Scott Sanford;\$110,000

Maureen Wilkens;\$100,000

From the estate of Alice Janet Defulvio;\$52,570.33

Cape Cod Five Cents Savings Bank Charitable Foundation;\$50,000

In memory of Dick and Geoff;\$50,000

Anonymous;\$50,000 Gratis Foundation - Philanthropic Services - Wells Fargo Bank NA:\$45,000

In memory of Armand L. Bruneau, Jr. and Muriel B. Bruneau from the Fund for the Benefit of the Cape

Cod Times Needy Fund of The Cape Cod Foundation;\$34,346 St. George Greek Orthodox Church 2022 Annual Charity Golf Tournament;\$34,000

> John and Elaine Brouillard;\$32,000 Cathy and Jack Brennan;\$25,000

Thanking all our help and their families from CC

Construction,Inc.;\$25,000

Anonymous;\$24,000

Anonymous;\$22,000

Jan and Paul Barbas;\$20,150 Anonymous through Fidelity;\$20,000

Anonymous through T. Rowe Price Charitable;\$20,000

Anonymous;\$20,000

From Dr. and Mrs. James A. Fyfe in honor of K.D.B. Fyfe;\$20,000

Taylor and Barry;\$20,000

The TJX Foundation,Inc.;\$20,000

Anonymous;\$19,749.38

John and Cathleen McAbee; \$17,000

Cape Cod Healthcare Senior Team and Executive Assistants;\$15,170

Cape and Islands United Way;\$15,000

In thanks for all we have; \$15,000

In memory of Caroline S Lloyd from James Lloyd;\$15,000

Anonymous;\$15,000

Robert Talerman, Edward Bangs Kelley and Elza Kelley

Foundation,Inc.;\$15,000

Anonymous;\$15,000

Seth and Beth Klarman;\$15,000

TD Charitable Foundation;\$15,000

John Officer;\$14;000

Anonymous through Schwab Charitable;\$10,000

Vela Foundation;\$10;000

The Blackbaud Giving Fund on behalf of Santander Bank, N.A. and its donors; \$10:000

Sharon,Scott,Lisa,Janieva,Kristin,Deirdre and Barry at Bridge Creek
Capital Management in West

Barnstable on behalf of our clients and friends;\$20,000

Dan and Terese Heintzelman Family Foundation; \$10,000

Anonymous;\$10,000

In memory of Mary Beth Lowney Boy:\$10,000 Malin Family Foundation;\$10,000

Lyndon Paul Lorusso Charitable Foundation; \$10,000

Peter and Virginia Farwell;\$10,000 Santander Bank Charitable Contributions Program:\$10,000

Scott and Jennifer Miller; \$10,000

The Donovan Family;\$10,000

Linda M. Fennell;\$9,000

Anonymous;\$8;000

Cape Cod Five Cents Savings Bank;\$8;000 Wayne and Barbara Miller;\$8,000

The Bilezikian Family Foundation matching a gift from Doreen Bilezikian;\$7,500

The Cooperative Bank Of Cape Cod;\$7,500

The Palmer & D. Davenport Foundation; \$7,500

Sally Digges and Jim Arnold;\$7,000

 $Harwich\ United\ Methodist\ Church\ Thrift\ Shop; \$6,000$ 

In memory of Janet Curley;\$6,000

Kenneth and Lori Colmer;\$6,000

Mary K. Frothingham;\$6,000

Michael Strong;\$6,000

Cataumet Boats,Inc.;\$5,500

The Friday Club;\$5,500

Amos and Tami Pike;\$5;000

Brazilian Grill,Inc.;\$5,000

Charles and Martha Clifford; \$5,000

E. Lee Drinane;\$5,000

Anonymous;\$5,000

The Lenox Foundation with Marcia and Frederick Floyd

and their children: Kate Floyd Ferraguto,

Frederick Floyd Jr., and Charles Floyd;\$5;000

The Bilezikian Family Foundation;\$5,000

In honor of Emily Rose and John;\$5,000

Greg and Jeannie Botsivales:\$5:000

Palmer and Jane D. Davenport Foundation;\$5,000

Robert Guertin Jewelers - in memory of Bob

Guertin;\$5,000

Lawrence Lynch Corp. Foundation for Charitable Giving of the Cape Cod Foundation;\$5;000

Linda Cebula and Robert MacCready;\$5,000

Anonymous;\$5,000

Ralph and Barbara Smith;\$5,000

Resa;\$5,000

Mr and Mrs Robert Goodnow, Jr.; \$5,000

Anonymous;\$5;000

Stephen R. Casey and Carlotta Casey Coyne Fund;\$5,000 The Baupost Group,LLC, matching a gift from Amos

Pike;\$5,000

For all your good works - in memory of Tom

Bruno,Jr;\$5,000

The estate of William C Snow;\$5;000

William and Judith Weil;\$5,000

Scott and Pat Barron;\$4,500

#### 1,500+ Donors for 2022 Fund Drive Cont'd

Botello Lumber Co.;\$4,500
Rick and Julie Penn;\$4,060
Ian and Sandra Millen;\$4,000
Michael and June Daley;\$3,500
Anonymous;\$3,459
Osterville Christmas Charities;\$3,400
In memory of Margie;\$3,000
John and Susan Littlefield;\$3,000
Joyce Landscaping,Inc.;\$3,000
The Eleftherakis Family;\$3,000
Anonymous;\$3,000
Steve and Mindy Abbott;\$3,000
Steve Baker - In memory of Susan Baker;\$3,000
Davenport Companies;\$2,925

David and Julie Doll;\$2,500 Anonymous;\$2,500 Gracia Martore,TEGNA Foundation;\$2,500

Anonymous;\$2,575

Anonymous;\$2,500 Karen and John Townsend;\$2,500 Marc and Karla Greenwald;\$2,500 Michael and Barbara Joly;\$2,500

Sam and Judie Lorusso;\$2,500 Mr and Mrs Stephen Garzone;\$2,500

The Burton and Maxine Rice Foundation;\$2,500 Anonymous;\$2,060

In memory of Kathy Livingston from Anne Pickart;\$2,000

Bridget and Robert Burke;\$2,000 Cape Cod Trailer Storage;\$2,000

Donald C. McGraw Foundation Family Fund of The Cape Cod

Foundation;\$2,000 Donald Nelson;\$2,000

In memory of Robert Allard, Tommy Marshall, Mark Hennessy, Connor
O&#39:Brien, Jim Donovan, Netta

Burchill,Steve Allard,Jeff Perry,Judy Williamson,Karen McSorley,Kellie Bigos,Maryanne Christopher,and Steinkrauss;\$2,000 Nancy Henseler;\$2,000
Peter and Beth Nolan;\$2,000
St. David's Episcopal Church,Special Ministries
Committee;\$2,000
In memory of John Joseph Horton from Susan
Horton;\$2,000

First Citizens FCU Charitable Foundation;\$1,750 David and Kimberly Sterling;\$1,545 In memory of Pat and Ev Horn;\$1,545

Michael Flores and Sarah Turano-Flores;\$1,545 Anonymous;\$1,500

> D. Andrew Boch;\$1,500 Ellen Rifkin Tratt;\$1,500

Eastern Bank Foundation - Eastern Bank and Eastern Insurance Group;\$1,500

In memory of John H. McIntosh;\$1,500 In loving memory of Claire Simmons from Marge;\$1,500

Robert & Pizabeth Betti;\$1,500 Marianne and Bob Hirschman;\$1,500 Joan Graham;\$2,000

In memory of Peggy and Bob Begg, Joe Steele, Shirley Dubois, Donny Froude, Jean Sears, Karen Dubois Athena Gill, Peg Lamphrey, Harry Kavoogian, Joe Plante, Tommy Marshall, Betsy McCullough, Russell Dieter, Marcia Galazzi, Jimmy Roderick, Lucian Perez, Lil Landers, Joe Mahoney, Jeff Perry, Connie Hunter, Christine Eldredge, Claire Shea and Janet Ledoux; \$2,000

Martore Family;\$2,000
Holbrook R. & Davis
Foundation,Inc.;\$2,000
John and Gail M. Hull Foundation;\$2;000
Joseph and Faith Buscone;\$2,000
The Brazilian Grill;\$2,000
In honor of Mark,Tommy,Luke and Alex Steinkrauss
from Mark and Barbara

## ABOUT THE ORGANIZATION

The Needy Fund has been helping local residents since 1936 and is located right here in Hyannis. Our mission is to provide financial assistance for basic human needs to individuals and families residing on Cape Cod, Martha's Vineyard and Nantucket who are experiencing temporary financial hardships. Last year, the Needy Fund helped 4,354 individuals in 2,400 households on the Cape and Islands, to keep housed, fed, healthy, employed and safe by providing financial assistance for housing, food, medical needs, transportation, moving expenses, scholarships for summer camp and daycare, as well as providing holiday aid to families in need. –Most of the money raised comes from Cape Cod individuals, families, businesses, clubs, civic organizations, schools and faith communities.